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MAR 28 ZUUB

Washington, DC



26 March 2008

United States Securities and Exchange Commission 450 Fifth Street, N.W. Washington D.C. 20549 United States of America





Dear Sir/Madam

## Macquarie Group Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Group Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong

Company Secretary

**PROCESSED** 

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THOMSON FINANCIAL

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## Maquarie Group of Companies

Australia and Worldwide

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File Number: 82-34740

Document furnished to United States

Securities and Exchange Commission by Macquarie Bank Limited.

25 March 2008

Company Announcements ASX Limited

## Section 259C Exemption Notice - MQG

Macquarie Life Limited (MLL), MQ Specialist Investment Management Limited (MQSIML) and MQ Portfolio Management Limited (MQPML), wholly owned subsidiaries of Macquarie Group Limited (Macquarie), have been granted exemption from compliance with section 259C of the Corporations Act 2001 (Cth) allowing them to invest in Macquarie shares.

The exemptions were granted by the Australian Securities and Investments Commission and are subject to certain conditions. One of these conditions is that Macquarie discloses the information below to the Australian Securities Exchange Limited on a fortnightly basis.

As at 20 March 2008, in respect of MQSIML and MQPML, the percentage of Macquarie voting shares:

- (a) over which they have the power to control voting or disposal was 0.012%; and
- (b) underlying any options, derivatives and conditional agreements held by them was 0%.

As at 20 March 2008, in respect of MLL, the percentage of Macquarie voting shares:

- (a) over which MLL has the power to control voting or disposal was 0.019%; and
- (b) underlying any options, derivatives and conditional agreements held by MLL was 0%.

Yours fa:thfully

Dennis Leong Company Secretary

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